

**F5, Inc.**  
**Consolidated Balance Sheets**  
(unaudited, in thousands)

	<b>September 30, 2024</b>	<b>September 30, 2023</b>
<b>Assets</b>		
Current assets		
Cash and cash equivalents.....	\$ 1,074,602	\$ 797,163
Short-term investments.....	-	6,160
Accounts receivable, net of allowances of \$4,585 and \$3,561.....	389,024	454,832
Inventories.....	76,378	35,874
Other current assets.....	569,467	554,744
<b>Total current assets.....</b>	<b>2,109,471</b>	<b>1,848,773</b>
Property and equipment, net.....	150,943	170,422
Operating lease right-of-use assets.....	178,180	195,471
Long-term investments.....	8,580	5,068
Deferred tax assets.....	365,951	295,308
Goodwill.....	2,312,362	2,288,678
Other assets, net.....	487,517	444,613
<b>Total assets.....</b>	<b>\$ 5,613,004</b>	<b>\$ 5,248,333</b>
<b>Liabilities and Shareholders' Equity</b>		
Current liabilities		
Accounts payable.....	\$ 67,894	\$ 63,315
Accrued liabilities.....	300,076	282,890
Deferred revenue.....	1,121,683	1,126,576
<b>Total current liabilities.....</b>	<b>1,489,653</b>	<b>1,472,781</b>
Deferred tax liabilities.....	7,179	4,637
Deferred revenue, long-term.....	676,276	648,545
Operating lease liabilities, long-term.....	215,785	239,565
Other long-term liabilities.....	94,733	82,573
<b>Total long-term liabilities.....</b>	<b>993,973</b>	<b>975,320</b>
Commitments and contingencies		
Shareholders' equity		
Preferred stock, no par value; 10,000 shares authorized, no shares outstanding.....	-	-
Common stock, no par value; 200,000 shares authorized, 58,094 and 59,207 shares issued and outstanding.....	5,889	24,399
Accumulated other comprehensive loss.....	(20,912)	(23,221)
Retained earnings.....	3,144,401	2,799,054
<b>Total shareholders' equity.....</b>	<b>3,129,378</b>	<b>2,800,232</b>
<b>Total liabilities and shareholders' equity.....</b>	<b>\$ 5,613,004</b>	<b>\$ 5,248,333</b>